

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 27, 2024
2. SEC Identification Number  
CS201010780
3. BIR Tax Identification No.  
007-813-849-000
4. Exact name of issuer as specified in its charter  
Citicore Energy REIT Corp.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
11F Rockwell Santolan Town Plaza, 276 Col. Bonny Serrano Avenue, San Juan City  
Postal Code  
1500
8. Issuer's telephone number, including area code  
(02) 8826-5698
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	6,545,454,004

11. Indicate the item numbers reported herein  
Item 9. Other Items

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Citicore Energy REIT Corp.

## CREIT

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Clarification re news article entitled "SM to buy 29% of CREIT for 5B"

<b>Source</b>	Inquirer.net
<b>Subject of News Report</b>	SM to buy 29% of CREIT for 5B
<b>Date of Publication</b>	Mar 27, 2024

### Clarification of News Report

We would like to inform the PSE that on 27 March 2024, the Company has received notice from Citicore Renewable Energy Corporation ("CREC") and Citicore Solar Tarlac 1, Inc. ("CST1") of their sale to SM Investments Corporation ("SMIC") of a total of 1,884,374,000 common shares in CREIT at the price of PhP2.6534 per share. CREC and CST1 likewise gave notice to CREIT regarding the Philippine Stock Exchange's corresponding approval of the block sale application filed with the PSE.

As a result, CREC will remain to be the largest stakeholder in CREIT with a 32.88% effective ownership post-transaction, with SMIC's shareholdings at 28.79%.

### Other Relevant Information

Please see attached letter explanation.

### Filed on behalf by:

<b>Name</b>	Danica Evangelista
<b>Designation</b>	Corporate Secretary