FOR THE YEAR 2023

STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

| RULES AND REGULATIONS | | | | | · · | | | |
|---|---|--|--|---|---|--|--|--|
| | | ===== PLEASE PRINT LEGI | BLY ===== | | ■ | | | |
| CORPORATE NAME: | | | | | DATE REGISTERED: | | | |
| | BDO U | INIBANK, INC. | | | 12/20/1067 | | | |
| BUSINESS/TRADE NAME: | | SAS . | | | 12/20/1967 | | | |
| BDO, BDO Unib | ank, Banco de Oro, | Banco de Oro Unibank, | BDO Banc | o de Oro | FISCAL YEAR END: | | | |
| SEC REGISTRATION NUMBER: | | anno di | | *************************************** | | | | |
| | | 34001 | | | December 31 | | | |
| DATE OF ANNUAL MEETING PER BY-LA | WS: | | | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) | | | |
| Any day in April of each year, | the Board of Directors | 000-708-174-000 | | | | | | |
| ACTUAL DATE OF ANNUAL MEETING: | | | | | WEBSITE/URL ADDRESS: | | | |
| | Apr | il 19, 2023 | | | www.bdo.com.ph | | | |
| COMPLETE PRINCIPAL OFFICE ADDRES | | E-MAIL ADDRESS: | | | | | | |
| BDO Corporate | e Center, 7899 Mak | ati Avenue, Makati City (| 0726, Phil | ippines | | | | |
| COMPLETE BUSINESS ADDRESS: | | FAX NUMBER: | | | | | | |
| | | s, Salcedo Village, Maka effective October 30, 20 | • | | 0 | | | |
| OFFICIAL E-MAIL ADDRESS | ALTERNATE | ALTERNATE E-MAIL ADDRESS OFFICIAL MOBILE NUMBER | | | | | | |
| bdounibank1.sec@bdo.com.ph | bdounibank2 | .sec@bdo.com.ph | | (0999)990-7254 | (0917) 810-5087 | | | |
| NAME OF EXTERNAL AUDITOR & ITS SI | GNING PARTNER: | | SEC ACCRE | DITATION NUMBER (if applicable): | TELEPHONE NUMBER(S): | | | |
| Punongbayan & Araullo, Grant T | hornton/Mr. Romu | aldo V. Murcia III | Total or a service of the service of | No. 95626-SEC (until financial period 2026); n - No. 0002 (until Dec. 31, 2024) | 8840-7000/8702-6000 | | | |
| PRIMARY PURPOSE/ACTIVITY/INDUST | TRY PRESENTLY EN | GAGED IN: | | RY CLASSIFICATION: | GEOGRAPHICAL CODE: | | | |
| Ва | anking | | | Banking | 1200 | | | |
| ======================================= | ======================================= | NTERCOMPANY AFFILIA | TIONS == | | | | | |
| PARENT COMPANY | | SEC REGISTRATION | N NO. | ADD | RESS | | | |
| | | | | | | | | |
| SUBSIDIARY/AFFILIA | ГЕ | SEC REGISTRATION | NO. | ADD | RESS | | | |
| Please see Annex "A" | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | - | | | |
| | NO. | OTE: USE ADDITIONAL SHEE | T IF NECES | SARY | | | | |

AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION PLEASE PRINT LEGIBLY =============== -----Corporate Name: BDO UNIBANK, INC. A. Is the Corporation a covered person under the Anti Money Laundering Act C No (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Please check the appropriate box: 1. a. Banks 1 Jewelry dealers in precious metals, who, as a 4. b. Offshore Banking Units business, trade in precious metals c. Quasi-Banks ☐ d. Trust Entities e. Non-Stock Savings and Loan Associations f. Pawnshops g. Foreign Exchage Dealers Jewelry dealers in precious stones, who, as a 5 business, trade in precious stone h. Money Changers i. Remittance Agents j. Electronic Money Issuers k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, Company service providers which, as a business, including their subsidiaries and affiliates. provide any of the following services to third 6. 2. a. Insurance Companies a. acting as a formation agent of juridical persons b. Insurance Agents □ b. acting as (or arranging for another person to act c. Insurance Brokers as) a director or corporate secretary of a company, d. Professional Reinsurers a partner of a partnership, or a similar position in e. Reinsurance Brokers relation to other juridical persons f. Holding Companies g. Holding Company Systems h. Pre-need Companies c. providing a registered office, business address or accommodation, correspondence or i. Mutual Benefit Association administrative address for a company, a j. All Other Persons and entities supervised and/or regulated by the partnership or any other legal person or Insurance Commission (IC) arrangement 3. ☐ d. acting as (or arranging for another person to act a. Securities Dealers as) a nominee shareholder for another person b. Securities Brokers c. Securities Salesman Persons who provide any of the following services: 7. □ a. managing of client money, securities or other d. Investment Houses assets e. Investment Agents and Consultants □ b. management of bank, savings or securities f. Trading Advisors accounts g. Other entities managing Securities or rendering similar services ☐ c. organization of contributions for the creation, h. Mutual Funds or Open-end Investment Companies operation or management of companies i. Close-end Investment Companies j. Common Trust Funds or Issuers and other similar entities ☐ d. creation, operation or management of juridical k. Transfer Companies and other similar entities persons or arrangements, and buying and selling l. Other entities administering or otherwise dealing in currency, business entities commodities or financial derivatives based there on 8. 🗆 None of the above m. Entities administering of otherwise dealing in valuable objects Describe n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised nature of business: and/or regulated by the Securities and Exchange Commission (SEC) B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports Yes CNo

GIS_STOCK(v.2020)

under the AMLA, as amended, since the last filing of its GIS?

AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION

| CORPORATE NA | AME: | | | BDO UNI | BANK, INC. | | | |
|-----------------------------|---------------------------------|------------------|---|---|---------------------------------|--|-------------------|--|
| | vertiling in execute | 95. | CAPITA | L STRUCTURE | | | | |
| AUTHORIZED CA | PITAL STOCK | | 31 | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STAT | ED VALUE | AMOUNT (PhP) (No. of shares X Par/Sta | | |
| | | Common | 8,500,000,000 | | 10.00 | 85,000,000,000.0 | 00 | |
| | | Preferred | 1,000,000,000 | | 10.00 | 10,000,000,000.0 | 00 | |
| | | | | | | | | |
| | | TOTAL | 9,500,000,000 | | TOTAL P | 95,000,000,000. | 00 | |
| SUBSCRIBED CAP | TTAL | TOTAL | 9,300,000,000 | | TOTAL P | 93,000,000,000. | | |
| FILIPINO | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 11,900 | Common | 3,742,770,810 | 802,254,477 | 10.00 | 37,427,708,100.00 | 63.589 | |
| | 2 | Preferred | 618,000,000 | 002,201,177 | 10.00 | 6,180,000,000.00 | 10.509 | |
| | | 110101104 | 010,000,000 | | | 0,100,000,000.00 | 10.007 | |
| | | TOTAL | 4 260 770 040 | | TOTAL D | 43,607,708,100.00 | 74.08% | |
| FOREIGN (INDICATE BY | NO. OF STOCK- | TYPE OF SHARES * | TYPE OF SHARES* NUMBER OF SHARES IN THE PAR/STATED AMOUNT | | 45,007,708,100.00 AMOUNT (PhP) | % OF OWNERSHIP | | |
| NATIONALITY) | HOLDERS | | SHARES | HANDS OF THE PUBLIC ** | VALUE | | OWNERSHIP | |
| American | 40 | Common | 125,275 | 125,275 | 10.00 | 1,252,750.00 | 0.009 | |
| Australian | 16 | Common | 7,737 | 7,737 | 10.00 | 77,370.00 | 0.009 | |
| Brazilian | 1 | Common | 49 | 49 | 10.00 | 490.00 | 0.009 | |
| British | 19 | Common | 65,972 | 65,972 | 10.00 | 659,720.00 | 0.009 | |
| Canadian | 9 | Common | 13,703 | 13,703 | 10.00 | 137,030.00 | 0.009 | |
| Chinese | 216 | Common | 1,407,942 | 1,407,942 | 10.00 | 14,079,420.00 | 0.029 | |
| Danish | 1 | Common | 1,112 | 1,112 | 10.00 | 11,120.00 | 0.009 | |
| Dutch | 1 | Common | 11,124 | 11,124 | 10.00 | 111,240.00 | 0.009 | |
| Foreign | 34 | Common | 1,524,143,832 | 1,524,143,832 | 10.00 | 15,241,438,320.00 | 25.899 | |
| Indian | 6 | Common | 43,132 | 43,132 | 10.00 | 431,320.00 | 0.009 | |
| Irish | 1 | Common | 511 | 511 | 10.00 | 5,110.00 | 0.009 | |
| Japanese | 4 | Common | 3,009 | 3,009 | 10.00 | 30,090.00 | 0.009 | |
| Korean | 1 | Common | 2,520 | 2,520 | 10.00 | 25,200.00 | 0.009 | |
| Malaysian | 2 | Common | 13,727 | 13,727 | 10.00 | 137,270.00 | 0.009 | |
| New Zealand | 1 | Common | 494 | 494 | 10.00 | 4,940.00 | 0.009 | |
| Portugese | 1 | Common | 1,279 | 1,279 | 10.00 | 12,790.00 | 0.009 | |
| Russian | 2 | Common | 266 | 266 | 10.00 | 2,660.00 | 0.009 | |
| Singaporean | 2 | Common | 3,447 | 3,447 | 10.00 | 34,470.00 | 0.009 | |
| Spanish | 2 | Common | 5,940 | 5,940 | 10.00 | 59,400.00 | 0.009 | |
| Taiwanese | 1 | Common | 1,192 | 1,192 | 10.00 | 11,920.00 | 0.009 | |
| | ļ | | | | | | | |
| Ukrainian | 1 11 | Common | 30.900 | 30.9001 | 10.001 | 309.000.001 | 0.009 | |
| Ukrainian Percentage of For | l 1 reign Equity | Common TOTAL | 30,900 1,525,883,163 | 30,900 TOTAL | 10.00 TOTAL P | 309,000.00 15,258,831,630.00 | 0.009 25.929 | |

| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | | | | |
|--|---|--|--|--|--|--|
| * Common, Preferred or other classification | # | | | | | |
| * Other than Directors, Officers, Shareholders owning 10% of outstanding shares. | | | | | | |

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STOCK CORPORATION

| CORPORATE NA | CORPORATE NAME: BDO UNIBANK, INC. | | | | | | | | | | |
|---|-----------------------------------|------------------|---------------------|--|---------------------|-------------------|-------------------|--|--|--|--|
| | | | CAPITA | L STRUCTURE | | | | | | | |
| PAID-UP CAPITAI | L | | | | | | | | | | |
| FILIPINO | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | | | | |
| | 11,900 | Common | 3,742,770,810 | 802,254,477 | 10.00 | 37,427,708,100.00 | 63.58% | | | | |
| | 2 | Preferred | 618,000,000 | | 10.00 | 6,180,000,000.00 | 10.50% | | | | |
| | | TOTAL | 4,360,770,810 | | TOTAL P | 43,607,708,100.00 | 74.08% | | | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK- HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | | | | |
| American | 40 | Common | 125,275 | 125,275 | 10.00 | 1,252,750.00 | 0.00% | | | | |
| Australian | 16 | Common | 7,737 | 7,737 | 10.00 | 77,370.00 | 0.00% | | | | |
| Brazilian | 1 | Common | 49 | 49 | 10.00 | 490.00 | 0.00% | | | | |
| British | 19 | Common | 65,972 | 65,972 | 10.00 | 659,720.00 | 0.00% | | | | |
| Canadian | 9 | Common | 13,703 | 13,703 | 10.00 | 137,030.00 | 0.00% | | | | |
| Chinese | 216 | Common | 1,407,942 | 1,407,942 | 10.00 | 14,079,420.00 | 0.02% | | | | |
| Danish | 1 | Common | 1,112 | 1,112 | 10.00 | 11,120.00 | 0.00% | | | | |
| Dutch | 1 | Common | 11,124 | 11,124 | 10.00 | 111,240.00 | 0.00% | | | | |
| Foreign | 34 | Common | 1,524,143,832 | 1,524,143,832 | 10.00 | 15,241,438,320.00 | 25.89% | | | | |
| Indian | 6 | Common | 43,132 | 43,132 | 10.00 | 431,320.00 | 0.00% | | | | |
| Irish | 1 | Common | 511 | 511 | 10.00 | 5,110.00 | 0.00% | | | | |
| Japanese | 4 | Common | 3,009 | 3,009 | 10.00 | 30,090.00 | 0.00% | | | | |
| Korean | 1 | Common | 2,520 | 2,520 | 10.00 | 25,200.00 | 0.00% | | | | |
| Malaysian | 2 | Common | 13,727 | 13,727 | 10.00 | 137,270.00 | 0.00% | | | | |
| New Zealand | 1 | Common | 494 | 494 | 10.00 | 4,940.00 | 0.00% | | | | |
| Portugese | 1 | Common | 1,279 | 1,279 | 10.00 | 12,790.00 | 0.00% | | | | |
| Russian | 2 | Common | 266 | 266 | 10.00 | 2,660.00 | 0.00% | | | | |
| Singaporean | 2 | Common | 3,447 | 3,447 | 10.00 | 34,470.00 | 0.00% | | | | |
| Spanish | 2 | Common | 5,940 | 5,940 | 10.00 | 59,400.00 | 0.00% | | | | |
| Taiwanese | 1 | Common | 1,192 | 1,192 | 10.00 | 11,920.00 | 0.00% | | | | |
| Ukranian | 1 | Common | 30,900 | 30,900 | 10.00 | 309,000.00 | 0.00% | | | | |
| Percentage of For | eign Equity : | TOTAL | 1,525,883,163 | TOTAL | TOTAL P | 15,258,831,630.00 | 25.92% | | | | |
| | | | | TOTAL | SUBSCRIBED P | 58,866,539,730.00 | 100.00% | | | | |

| NOTE: USE | ADDITIONAL | SHEET IF | NECESSARY |
|-----------|------------|----------|-----------|
| | | | |

^{*} Common, Preferred or other classification

^{**} Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

STOCK CORPORATION

| CORPORATE NAME: | BDO UNIBANK | (, INC. | | | | | | |
|----------------------------------|------------------------|---------|-------|--------|-----------------|-------------------|----------------|---------------------------|
| | | DIRE | CTOR | S | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. TERESITA T. SY | Filipino | N | С | F | Y | N/A | C/M | |
| 2. GEORGE T. BARCELON | Filipino | N | I | М | Y | N/A | N/M, C/C | |
| 3. ESTELA P. BERNABE | Filipino | N | I | F | Y | N/A | N/C | |
| 4. VIPUL BHAGAT | American | N | I | М | Y | N/A | A/M | |
| 5. JONES M. CASTRO, JR. | Filipino & American | N | М | М | Y | N/A | A/M | |
| 6. FRANKLIN M. DRILON | Filipino | N | I | М | Y | N/A | N/A | |
| 7. VICENTE S. PÉREZ, JR. | Filipino | N | I | М | Y | N/A | A/C, N/M | |
| 8. DIOSCORO I, RAMOS | Filipino | N | I | М | Y | N/A | C/M | |
| 9. JOSEFINA N. TAN | Filipino | N | М | F | Y | N/A | N/A | |
| 10. NESTOR V. TAN | Filipino | N | М | М | Y | President/ CEO | N/A | |
| 11. WALTER C. WASSMER | Filipino | N | M | М | Y | N/A | N/A | |
| * Nothing Follows * | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

| ORPORATE NAME: | BDO UNIBANK | | CERS | | | | · | |
|----------------------------------|-------------|-------|-------|--------|--------|--------------------------------|-------|--------------------|
| | 1 | | | | STOCK | 1 | EXEC. | TAX IDENTIFICATION |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | HOLDER | OFFICER | COMM. | NUMBER |
| 1. NESTOR V. TAN | Filipino | N | М | М | Y | President/ CEO | N/A | |
| 2. JULIE Y. CHUA | Filipino | N | N | F | Y | Sr. Credit Executive | N/A | |
| 3. NILO L. PACHECO, JR. | Filipino | N | N | М | N | Sr. Credit Executive | N/A | |
| 4. MARIO B. PALOU | Filipino | N | N | М | N | Sr. Credit Executive | N/A | |
| 5. EDMUNDO S. SORIANO | Filipino | N | N | М | Y | Sr. Credit Executive | N/A | |
| 6. JOSEPH ALBERT L. GOTUACO | Filipino | N | N | М | Y | Sr. Exec. Vice President | N/A | |
| 7. ROLANDO C. TANCHANCO | Filipino | N | N | М | Y | Sr. Exec. Vice President | N/A | |
| 8. STELLA L. CABALATUNGAN | Filipino | N | N | F | Y | Executive Vice President | N/A | |
| 9. GERARD LEE B. CO | Filipino | N | N | М | Y | Executive Vice President | N/A | |
| 10. LUCY C. DY | Filipino | N | N | F | Y | Executive Vice President | N/A | |
| 11. EDUARDO V. FRANCISCO | Filipino | N | N | М | Y | Executive Vice President | N/A | |
| 12. JESUS ANTONIO S. ITCHON | Filipino | N | N | М | Y | Executive Vice President | N/A | |
| 13. JEANETTE S. JAVELLANA | Filipino | N | N | F | Y | Executive Vice President | N/A | |
| 14. LAZARO JEROME C. GUEVARRA | Filipino | N | N | М | Y | Executive Vice President | N/A | |
| 15. MARIA CORAZON A. MALLILLIN | Filipino | N | N | F | Y | Executive Vice President | N/A | |

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

 $FOR \ OFFICER \ COLUMN, INDICATE \ PARTICULAR \ POSITION \ IF \ AN \ OFFICER, FROM \ VP \ UP \ INCLUDING \ THE \ POSITION \ OF \ THE \ TREASURER,$

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

Page

AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION
PLEASE PRINT LEGISLY

| CORPORATE NAME: | BDO UNIBANK | | INT LEG | IBLY == | | | | |
|----------------------------------|-------------|-------|---------|---------|-----------------|--------------------------------|----------------|------------------------------|
| | | | CERS | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 16. DALMACIO D. MARTIN | Filipino | N | N | М | Y | EVP/ Treasurer | N/A | |
| 17. LUIS S. REYES, JR. | Filipino | N | N | М | Y | Executive Vice President | N/A | |
| 18. CHARLES M. RODRIGUEZ | Filipino | N | N | М | N | Executive Vice President | N/A | |
| 19. CECILIA LUZ L. TAN | Filipino | N | N | F | Y | Executive Vice President | N/A | = |
| 20. EVELYN L. VILLANUEVA | Filipino | N | N | F | N | EVP/ Chief Risk Officer | N/A | |
| 21. ALBERT S. YEO | Filipino | N | N | М | Y | Executive Vice President | N/A | |
| 22. JEFFREY M. ALEJANDRO | Filipino | N | N | М | N | Senior Vice President | N/A | |
| 23. JOSE VIRGILIO O. ALVAREZ | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 24. NOEL L. ANDRADA | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 25. MARIA CARINA S. ANTONIO | Filipino | N | N | F | Y | Senior Vice President | N/A | |
| 26. FERDINAND C. BACUNGAN | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 27. MELANIE S. BELEN | Filipino | N | N | F | Y | Senior Vice President | N/A | |
| 28. MARITA E. BUENO | Filipino | N | N | F | N | Senior Vice President | N/A | |
| 29. EDMUND S. CHAN | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 30. RUBY A. CHUA | Filipino | N | N | F | Y | Senior Vice President | N/A | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

 $FOR \ OFFICER \ COLUMN, INDICATE \ PARTICULAR \ POSITION \ IF \ AN \ OFFICER, FROM \ VP \ UP \ INCLUDING \ THE \ POSITION \ OF \ THE \ TREASURER,$

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

GIS STOCK (AND FLECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

| ====================================== | | | | | | | | | | | | |
|---|-------------|--------|-------|--------|-----------------|-------------------------------------|----------------|---------------------------|--|--|--|--|
| CORPORATE NAME: | BDO UNIBANK | , INC. | | | | | | | | | | |
| | | OFFI | CERS | | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER | | | | |
| 31. ROMEO RAMON MARTIN R. CO, JR. | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | | |
| 32. MONTIEL H. DELOS SANTOS | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | | |
| 33. RAMON VICENTE DEL VILLAR DE VERA II | Filipino | N | N | М | N | Senior Vice President | N/A | | | | | |
| 34. GWYNETH M. ENTAO | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | | |
| 35. BELINDA C. FERNANDEZ | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | | |
| 36. ANDRE M. FLORES | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | | |
| 37. GINA MARIE C. GALITA | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | | |
| 38. CHERYLL B. GAVIÑO | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | | |
| 39. GENEVA T. GLORIA | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | | |
| 40. ALVIN C. GO | Filipino | N | N | М | Y | SVP/Asst. Corporate Secretary | N/A | | | | | |
| 41. JONATHAN CUA BIAN T. GO II | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | | |
| 42. MARILYN K. GO | Filipino | N | N | F | Y | SVP/ Deputy Treasurer | N/A | | | | | |
| 43. FREDERIC MARK S. GOMEZ | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | | |
| 44. MARIA LOURDES DONATA C. GONZALES | Filipino | N | N | F | N | Senior Vice President | N/A | | | | | |
| INSTRUCTION | | | - | | | * | | | | | | |

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION \$IS_STOCK (AR@2@)ECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

| CORPORATE NAME: | BDO UNIBANK | (, INC. | | | | | | |
|-------------------------------------|-------------|---------|-------|--------|-----------------|--------------------------|----------------|---------------------------|
| | | OFF | ICERS | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 45. RICHARD EMIL R. GRAU | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 46. ENRICO R. HERNANDEZ | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 47. CHARLES BRYAN S. HO | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 48. ERNESTO L. LADRIDO IV | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 49. GERALDINE C. LIGGAYU | Filipino | N | N | F | Y | Senior Vice President | N/A | |
| 50. GABRIEL U. LIM | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 51. JOHN EMMANUEL M. LIZARES | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 52. JUAN SABINO P. LIZARES | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 53. JOSEPH RHODERICK B. LLEDO | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 54. MICHAEL CHRISTOPHER B. LUALHATI | Filipino | N | N | М | N | Senior Vice President | N/A | |
| 55. RHODORA M. LUGAY | Filipino | N | N | F | Y | Senior Vice President | N/A | |
| 56. JOSE PAOLO ENRIQUE A. MAGPALE | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 57. ROY ALLAN V. MAGTURO | Filipino | N | N | М | Y | Senior Vice President | N/A | |
| 58. MANUEL PATRICIO C. MALABANAN | Filipino | N | N | М | Y | Senior Vice President | N/A | |

INSTRUCTION:

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION GIS TOCK (v.2000) ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

Page 4.d

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

STOCK CORPORATION

| CORPORATE NAME: BDO UNIBANK, INC. | | | | | | | | | | | |
|-----------------------------------|-------------|-------|-------|--------|-----------------|---------------------------------|----------------|---------------------------|--|--|--|
| | | OFF | ICERS | | | _ | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER | | | |
| 59. ANGELITA C. MANULAT | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | |
| 60. EDGARDO R. MARCELO, JR. | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | |
| 61. ELENA D. MARIANO | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | |
| 62. TOMAS VICTOR A. MENDOZA | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | |
| 63. AUREA IMELDA S. MONTEJO | Filipino | N | N | F | Y | Senior Vice President | N/A | - | | | |
| 64. FRANCIS JAY F. NACINO | Filipino | N | N | М | N | Senior Vice President | N/A | | | | |
| 65. JAIME M. NASOL | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | |
| 66. CARLO B. NAZARENO | Filipino | N | N | М | N | Senior Vice President | N/A | | | | |
| 67. CRISTINA G. NGO | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | |
| 68. FREDERICO RAFAEL D. OCAMPO | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | |
| 69. ESTRELLITA V. ONG | Filipino | N | N | F | N | SVP/Chief Audit Executive | N/A | | | | |
| 70. SOPHIA O. ONG | Filipino | N | N | F | Y | Senior Vice President | N/A | | | | |
| 71. JOSE ALFREDO G. PASCUAL | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | |
| 72. CYRUS M. POLLOSO | Filipino | N | N | М | Y | Senior Vice President | N/A | | | | |

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION Page 4.6 GIS STOCK AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

CORPORATE NAME: BDO UNIBANK, INC. OFFICERS EXEC. TAX IDENTIFICATION STOCK NAME/CURRENT RESIDENTIAL ADDRESS NATIONALITY INC'R BOARD GENDER OFFICER HOLDER COMM. NUMBER 73. ALBERTO O. QUIOGUE Senior Vice Filipino N N M Y N/A President 74. ROGEL A. RAYA Senior Vice Filipino N N Y M N/A President 75. MARIA NANNETTE R. REGALA Senior Vice Filipino N F Y N/A N President 76. GERARDO CLEMENTE C. RIVERA Senior Vice Filipino N N M N N/A President 77. SUSAN AUDREY P. RIVERA Senior Vice F Y N/A Filipino N N President 78. STEVEN ALAN ROSEN Senior Vice American N N M N N/A President 79. EVELYN C. SALAGUBANG Senior Vice Filipino N N F Y N/A President 80. ROBERTO RAMON L. SANTOS Senior Vice N/A Filipino N N M N President 81. PAUL JOHN SIY Senior Vice Filipino N N M N N/A President 82. NOEL B. SUGAY Senior Vice Filipino N N M Y N/A President 83. LORELEI LORRAINE L. SY Senior Vice F Y N/A Filipino N N President 84. SUI GUI W. SY Senior Vice Y N/A Filipino N N M President 85. EDWIN R. TAJANLANGIT Senior Vice Y N/A Filipino N N M President 86. CHRISTOPHER RAYMUND P. TAN Senior Vice N/A N Filipino N N M President

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

STOCK CORPORATION

PLEASE PRINT LEGIBLY =============== **CORPORATE NAME:** BDO UNIBANK, INC. OFFICERS STOCK EXEC. TAX IDENTIFICATION NAME/CURRENT RESIDENTIAL ADDRESS NATIONALITY INC'R BOARD GENDER OFFICER HOLDER COMM. NUMBER 87. MARIA THERESA L. TAN Senior Vice Filipino N F N Y N/A President 88. FEDERICO P. TANCONGCO SVP/Chief Filipino N N N Complianc N/A M e Officer 89. REYNALDO A. TANJANGCO, JR. Senior Vice Filipino Y N N M N/A President 90. DANTE R. TINGA, IR. Senior Vice Filipino N N M Y N/A President 91. MARIA DOLORES C. UYLIAPCO Senior Vice Filipino N F Y N/A N President 92. SHARON MAE S. VICENTE Senior Vice Filipino N N F Υ N/A President 93. CAROL P. WARNER Senior Vice Filipino F N N N N/A President 94. EDMUNDO L. TAN Corporate Filipino N N M Y N/A Secretary 95. SABINO E. ACUT, JR. Asst. Filipino N N M Y Corporate N/A Secretary * Nothing Follows *

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

STOCK CORPORATION

| ======================================= | ====== | ==== PLEASE | PRINT LEGIBLY ===== | | ======== | | | | | |
|---|-----------|-------------------------|---|------------------------|----------------------|------------------------------|--|--|--|--|
| CORPORATE NAME: | BDO UNIB | ANK, INC. | | | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: Approximate number as Issuer is a Publicly Listed Company | | 12,263 cated shares) | NO. OF STOCKHOLDERS WITH 100 OR MORE 10,643 SHARES EACH: (certificated share) | | | | | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED | FINANCIAI | L STATEMENTS: | As of December 31, 20 | 22 - Php3,9 | 00,323 (amount in | millions) | | | | |
| | | STOCKHOLDI | ER'S INFORMATION | | | | | | | |
| | | SHARI | ES SUBSCRIBED | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | ТҮРЕ | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER | | | | |
| 1 SM INVESTMENTS CORPORATION | Common | 2,144,616,778 | 21,446,167,780.00 | | | | | | | |
| Filipino | | | | 22 122 | | | | | | |
| * | | | | 36.43% | 21,446,167,780.00 | | | | | |
| | TOTAL | 2,144,616,778 | 21,446,167,780.00 | | | | | | | |
| 2. PCD NOMINEE CORPORATION | Common | 1,523,905,565 | 15,239,055,650.00 | | | | | | | |
| Non-Filipino | | | | 25 000 | 15 220 055 650 00 | | | | | |
| | | | | 25.89% | 15,239,055,650.00 | | | | | |
| | TOTAL | 1,523,905,565 | 15,239,055,650.00 | | | _ | | | | |
| 3. PCD NOMINEE CORPORATION * | Common | 718,295,535 | 7,182,955,350.00 | | | | | | | |
| Filipino | | | | 12.20% | 7,182,955,350.00 | | | | | |
| 4 | mom a v | E40 005 F05 | # 400 0## 0#0 00 | 22,20 70 | 7,202,500,000,00 | | | | | |
| | TOTAL | 718,295,535 | | | | | | | | |
| 4. MULTI-REALTY DEVELOPMENT CORP. (MRDC) Filipino | Common | 349,815,643 | 3,498,156,430.00 | | | | | | | |
| " | | | | 5.94% | 3,498,156,430.00 | | | | | |
| | TOTAL | 349,815,643 | 3,498,156,430.00 | | | | | | | |
| 5. SYBASE EQUITY INVESTMENTS CORPORATION (SEIC) ** Filipino | Common | 282,712,350 | 2,827,123,500.00 | | | - | | | | |
| rmpnio | | | | 4.80% | 2,827,123,500.00 | | | | | |
| | TOTAL | 282,712,350 | 2,827,123,500.00 | | | | | | | |
| 6. SHOEMART, INC. (now SM PRIME HOLDINGS, | Common | 108,029,274 | 1,080,292,740.00 | | | | | | | |
| INC.) Filipino | | 100,027,271 | 1,000,272,710,000 | | | | | | | |
| | | | | 1.84% | 1,080,292,740.00 | | | | | |
| | TOTAL | 108,029,274 | 1,080,292,740.00 | | | | | | | |
| 7. DFC HOLDINGS, INC. | Common | 36,516,409 | 365,164,090.00 | | | | | | | |
| Filipino | ía. | | | 0.505 | 0484440 | | | | | |
| | | | | 0.62% | 365,164,090.00 | | | | | |
| | TOTAL | 36,516,409 | 365,164,090.00 | | | | | | | |
| TOTAL AMOUNT OF | SUBSCRIBE | ED CAPITAL | 58,866,539,730.00 | | F0.000 | F20 720 00 | | | | |
| | | TOTAL | AMOUNT OF PAID-IIP C | APITAL. | 58,866 | ,539,730.00 | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. No stockholder under PCD Nominee Corporation holds more than 5% of any class of the Bank's voting securities.

^{*} Exclusive of PCD-lodged shares of SEIC, Sysmart Corp., EO, Cedar Commodities, and Teresita Sy.
**Inclusive of PCD-lodged shares

STOCK CORPORATION

| ============= | | == PLEASE PF | INT LEGIBLY ===== | | | ==== |
|---|------------|-----------------------|------------------------------------|---------------------------------|----------------|------------------------------|
| CORPORATE NAME: | BDO UNIBA | NK, INC. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: Approximate number as Issuer is a Publicly Listed Company | | 2,263 ated shares) | NO. OF STOCKHOLDER SHARES EACH: | 10,643 (certificated shares) | | |
| TOTAL ASSETS BASED ON LATEST AUDITED | FINANCIAL | STATEMENTS: | As of December 31, 202 | 22 - Php3,9 | 00,323 (amoun | t in millions) |
| | | STOCKHOLDER | 'S INFORMATION | | | |
| | | SHARI | ES SUBSCRIBED | | AMOUNT | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | ТҮРЕ | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | PAID (PhP) | TAX IDENTIFICATION NUMBER |
| 8. DACON CORPORATION** | Common | 32,540,142 | 325,401,420.00 | | | |
| Filipino | | | | 0.55% | 325,401,420.00 | |
| | TOTAL | 32,540,142 | 325,401,420.00 | | | |
| 9. SYSMART CORPORATION ** Filipino | Common | 11,795,405 | 117,954,050.00 | | | |
| | | | | 0.20% | 117,954,050.00 | |
| | TOTAL | 11,795,405 | 117,954,050.00 | | | |
| 10. EXECUTIVE OPTICAL INC. (EO) ** | Common | 3,269,489 | 32,694,890.00 | | | |
| Filipino | | | | 0.06% | 32,694,890.00 | |
| | TOTAL | 3,269,489 | 32,694,890.00 | | | |
| 11. EDILBERTO NARCISO | Common | 3,138,542 | 31,385,420.00 | | | |
| Filipino | | | | 0.050/ | 21 205 420 00 | |
| | | | | 0.05% | 31,385,420.00 | |
| | TOTAL | 3,138,542 | 31,385,420.00 | | | |
| 12. DHS INVESTMENT | Common | 2,805,322 | 28,053,220.00 | | | |
| Filipino | | | | 0.05% | 28,053,220.00 | |
| | TOTAL | 2,805,322 | 28,053,220.00 | | | |
| 13. LUCKY SECURITIES, INC. | Common | 2,399,724 | | | | |
| Filipino | Common | 2,399,724 | 23,997,240.00 | | | |
| rmpmo | | | | 0.04% | 23,997,240.00 | |
| | TOTAL | 2,399,724 | 23,997,240.00 | | | |
| 14. CEDAR COMMODITIES, INC. ** | Common | 1,293,775 | 12,937,750.00 | | | |
| Filipino | | | | 0.02% | 12,937,750.00 | |
| | 11 | | | 0.0270 | 12,757,750.00 | |
| | TOTAL | 1,293,775 | 12,937,750.00 | | | |
| TOTAL AMOUNT O | F SUBSCRIB | | 58,866,539,730.00 | CADITAL | 58,86 | 66,539,730.00 |
| 1 | | TOTAL | AMOUNT OF PAID-UP (| APITAL | 1 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

** Inclusive of PCD-lodged shares

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities.

Attach separate sheet, if necessary.

STOCK CORPORATION

| ======================================= | | === PLEASE P | RINT LEGIBLY ===== | | ======== | ==== |
|--|-----------------------|------------------------------------|---------------------------------|------------------------|----------------------|------------------------------|
| CORPORATE NAME: | BDO UNIBA | ANK, INC. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: Approximate number as Issuer is a Publicly- Listed Company | 2,263 ated shares) | NO. OF STOCKHOLDER SHARES EACH: | 10,643 (certificated shares) | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED | FINANCIAL | STATEMENTS: | As of December 31, 20 | 22 - Php3,9 | 00,323 (amount | in millions) |
| | | STOCKHOLDER | R'S INFORMATION | | | |
| | | SHARI | ES SUBSCRIBED | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | TYPE NUMBER | | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| 15. ERNEST LEE GO | Common | 1,250,548 | 12,505,480.00 | | | |
| Filipino | | | | 0.02% | 12,505,480.00 | |
| | TOTAL | 1,250,548 | 12,505,480.00 | 0.0270 | 12,303,100.00 | |
| 16. HONG ENG TAN | Common | 1,036,200 | 10,362,000.00 | | | |
| Filipino | Common | 1,030,200 | 10,362,000.00 | | | |
| | | | | 0.02% | 10,362,000.00 | |
| | TOTAL | 1,036,200 | 10,362,000.00 | | | |
| 17. TANSY HOLDINGS, INC. | Common | 971,195 | 9,711,950.00 | | | |
| Filipino | | | | | | |
| | | | | 0.02% | 9,711,950.00 | |
| | TOTAL | 971,195 | 9,711,950.00 | | | |
| 18. JONATHAN DEE CO | Common | 800,000 | 8,000,000.00 | | | |
| Filipino | | | | 0.01% | 8,000,000.00 | |
| | momax. | 000 000 | 0 000 000 00 | 0.0170 | 0,000,000.00 | |
| | TOTAL | 800,000 | 8,000,000.00 | | | |
| 19. REGINA CAPITAL DEV. CORP. | Common | 724,574 | 7,245,740.00 | | | |
| Filipino | | | | 0.01% | 7,245,740.00 | |
| | TOTAL | 724,574 | 7,245,740.00 | | | |
| 20. TERESITA T. SY** | Common | 640,233 | 6,402,330.00 | | | |
| Filipino | | | | | | |
| | | | | 0.01% | 6,402,330.00 | |
| | TOTAL | 640,233 | 6,402,330.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | Common | 42,097,270 | 420,972,700.00 | | | |
| | | | | 0.72% | 420,972,700.00 | |
| (Approximate number as Issuer is a PLC). 12,241 | TOTAL | 42.005.250 | 420 070 700 00 | | | |
| | TOTAL | 42,097,270 | 420,972,700.00 | | | |
| TOTAL AMOUNT OF | SUBSCRIBE | | 58,866,539,730.00 | | 58,866 | 6,539,730.00 |
| | | TOTAL | AMOUNT OF PAID-UP C | APITAL | 1 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

** Inclusive of PCD-lodged shares

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

STOCK CORPORATION

| ====================================== | | | | | | |
|--|---|--------------|---|------------------------|----------------------|------------------------------|
| CORPORATE NAME: | BDO UNIBA | NK, INC. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: 12,263 Approximate number as Issuer is a Publicly- (certificated shares) | | | NO. OF STOCKHOLDERS WITH 100 OR MORE 10,643 SHARES EACH: (certificated sh | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIA | 00,323 (amount | in millions) | | | | |
| | S | rockholder's | SINFORMATION | | | |
| | | SHARI | ES SUBSCRIBED | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | TYPE NUMBER | | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| 22. SYBASE EQUITY INVESTMENTS CORP. (SEIC) | Preferred | 469,680,000 | 4,696,800,000.00 | | | |
| Filipino | | | | 7.98% | 4,696,800,000.00 | |
| | ==== | 160 600 000 | | 7.5070 | 1,070,000,000.00 | |
| | TOTAL | 469,680,000 | 4,696,800,000.00 | | | |
| 23. SM INVESTMENTS CORPORATION | Preferred | 148,320,000 | 1,483,200,000.00 | | | |
| Filipino | | | | 2.52% | 1,483,200,000.00 | |
| | | 440,000,000 | 4 400 200 000 00 | 2.0270 | 1,100,200,000.00 | |
| | TOTAL | 148,320,000 | 1,483,200,000.00 | | | |
| * Nothing Follows * | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
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| | | | | | | |
| | TOTAL | 7 | | 1 | | |
| TOTAL AMOUNT O | F SUBSCRIBE | ED CAPITAL | 58,866,539,730.00 | 100.00% | | C E00 E00 00 |
| | *************************************** | TOTAL | AMOUNT OF PAID-UP (| | 58,86 | 6,539,730.00 |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

STOCK CORPORATION

| ======================================= | | - PLEA | ASE PRINT LEGIBL | Y ======= | ======= | ======================================= | |
|--|--|------------------------|---|---|------------|---|--|
| CORPORATE NAME: | BDO UNIBANK, INC. | | | | | | |
| 1. INVESTMENT OF COR | PORATE | ı | AMOUNT (In Mi | llion DhD) | DATE | OF BOARD RESOLUTION | |
| FUNDS IN ANOTHER | | | IM III) INOOMA | mon FuF j | DATE | OF BUARD RESULUTION | |
| 1.1 STOCKS | | | 57,172 | | | | |
| 1.2 BONDS/COMMER by Private Corpo | | | 105,01 | 1 | | | |
| 1.3 LOANS/ CREDITS | | | 2,025,59 | 94 | | | |
| 1.4 GOVERNMENT T | REASURY BILLS | | 673 | | | | |
| 1.5 OTHERS | | | 489,83 | 1 | | · · · · · · · · · · · · · · · · · · · | |
| 2. INVESTMENT OF COR SECONDARY PURPOS | | VITIES U | NDER ITS | DATE OF BOARD RESOLUTION | | DATE OF STOCKHOLDERS RATIFICATION | |
| | N/A | | | | | | |
| 3. TREASURY SHARES | V Salara da Salara d | | | NO. OF SHARES | | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | | 5,070 | | 0% | |
| 4. UNRESTRICTED/UNA | PPROPRIATED RETAINS | ED EARNI | NGS AS OF END | OF LAST FISCAL YE | AR (In Mil | lion) - Php 139,283 | |
| 5. DIVIDENDS DECLARE | D DURING THE IMMEDIA | ATELY PR | RECEDING YEAR: | | | | |
| TYPE OF DIVIDEND | | | AMOUNT (In Million PhP) | | | DATE DECLARED | |
| 5.1 CASH | | | 10,252 | | | 1/29/22, 2/24/22, 4/22/22, 5/28/22, 8/26/22 and 12/3/22 | |
| 5.2 STOCK | | | | 115,171 | | 3/26/2022 | |
| 5.3 PROPERTY | | | N/A | | | | |
| | | TOTAL | P 125,423 | | | | |
| 6. ADDITIONAL SHARES | ISSUED DURING THE PI | ERIOD: | | **** | | | |
| DATE NO. OF SHARES | | | *************************************** | AMOUNT | | | |
| 2-29-24 | 33,706 | | | P337,060.00 | | | |
| | | | | | | | |
| SECONDARY LICENSE/RE | | AND OTI | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | | | |
| NAME OF AGENCY: TYPE OF | SEC Government Securities | Eligible | | SSP | | 1 C | |
| LICENSE/REGN. | Dealer (GSED) (wi Broker/Dealer of Secu Functions) - Certific Registration No. 01-200 | ith urities cate | | es Custody and Securities egistry Operations N/A | | N/A | |
| DATE ISSUED: | November 28, 202 (Payment of Annual | | Januar | January 16, 2014 | | N/A | |
| DATE STARTED OPERATIONS: | E STARTED January 1, 2008 | | | January 28, 2014 | | N/A | |

STOCK CORPORATION

| PLEASE PRINT LEGIBLY | | | | | | | | |
|---|---|-------|--|-------------|-----|---------------------------|--|--|
| CORPORATE NAME: BDO UNIBANK, INC. | | | | | | | | |
| SECONDARY LICENSE/RE | SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | | | | | |
| NAME OF AGENCY: | SEC | | BSP | , | IC | | | |
| TYPE OF LICENSE/REGN. | Transfer Agent C.R. No. 01-2008-00178 | | Administrator of Personal Equity and Retirement Account (PERA) - AITEID-2016-001-BSP01-001 | | N/A | | | |
| DATE ISSUED: | June 15, 2023 (Renewed Annual | ly) | November 13, 2015 (BSP)/ September 19, 2016 (BIR) | | | N/A | | |
| DATE STARTED OPERATIONS: | January 1, 2008 | | December 16, 2019 | | N/A | | | |
| TYPE OF LICENSE/REGN. | N/A | | Trust Operations | | N/A | | | |
| DATE ISSUED: | N/A | | January 5, 1988 | | N/A | | | |
| DATE STARTED OPERATIONS: | N/A | | 1988 | | N/A | | | |
| TYPE OF LICENSE/REGN. | N/A | | Operator of Payment System (OPS) Registratioon No. OPSCOR-2020- 0092 | | N/A | | | |
| DATE ISSUED: | N/A | | June 29, 2020 | | N/A | | | |
| DATE STARTED OPERATIONS: | N/A | | June 29, 2020 | | N/A | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) (In Million) | | TOTAL | NO. OF OFFICERS | TOTAL NO. O | | TOTAL MANPOWER COMPLEMENT | | |
| 60. | 00 | | 15,989 | 17,563 | | 33,552 | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, EDMUNDO L. TAN, Corporate Secretary of **BDO UNIBANK, INC.**, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this 25 MAR 2024 in MAKANCITY.

EDMUNDO L. TAN

(Signature over printed name)

by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of with validity up to June 30, 2032, issued at DFA, Manila.

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Series of 2024.

NOTARY PUBLIC

ATTY. ALLAN LOUIE G. RICC Appointment No. M-109/Makati City Notary Public until December 31, 2025 11th Floor, BDO Towers Valero, Salcedo Village Makati City

IBP No.391300 /61/93/24/ MANGLA 2 PTR No. 10075840; 01/03/24; Makati City/ Roll No. 46638 MCLE Compliance No. VII-0016849; until 04/14/2025

BDO UNIBANK, INC. LIST OF SUBSIDIARIES/AFFILIATES As of March 15, 2024

| | Name of Subsidiaries/Affiliates | SEC Registration No. | Office Address |
|------------------|--|----------------------|---|
| 1 | Averon Holdings Corporation | A200201327 | 6780 Ayala Avenue, San Lorenzo Village, Makati City |
| 2 | BDO Capital and Investment Corporation | A199721903 | 17th Floor, BDO Equitable Tower, 8751 Paseo de Roxas Avenue, Makati City |
| 3 | BDO Finance Corporation | CS201919757 | 39th Floor, BDO Corporate Center Ortigas, 12 ADB Ave., Ortigas Center, Mandaluyong City |
| 4 | BDO Insurance Brokers, Inc. | A199711278 | 43rd and 44th Floors, BDO Corporate Center Ortigas, 12 ADB Ave., Ortigas Center, Mandaluyong City |
| 5 | BDO Life Assurance Company, Inc. | A199910386 | 30th Floor Petron Megaplaza Building, 358 Gil Puyat Avenue, Makati City |
| 6 | BDO Network Bank, Inc. (formerly One Network Bank, Inc. (A Rural Bank of BDO)) | CS201109703 | Km. 09, Sasa, Davao City |
| 7 | BDO Private Bank, Inc. | AS09512228 | BDO Equitable Tower, 8751 Paseo de Roxas Ave., Brgy. Bel Air, Makati City |
| 8 | BDO Remit International Holdings B.V. (formerly CBN Grupo International Holdings B.V.) * | n.a. | Kruisdonk 66 NL-6222PH Maastricht, The Netherlands |
| 9 | BDO Remit Limited | n.a. | Shops 231-234 & 237, Worldwide House, 19 Des Voeux Road, Central, Hongkong |
| 10 | BDO Remit (Canada) Ltd. | n.a. | 2004 Yonge St., Toronto, Ontario M4S 127 Canada |
| 11 | BDO Remit (Japan) Ltd. | n.a. | Zenken Plaza II, 1F & 2F 3-13 Nishi-Shinjuku 1-chome, Shinjuku-ku, Tokyo Japan 160-0023 |
| 12 | BDO Remit (Macau) Limited | n.a. | Avenida de D. Joao IV, No. 2 6B Edificio China Plaza, R/C (U) Macau, SAR |
| 13 | BDO Remit (USA), Inc. | n.a. | 350 Gellert Blvd., Daly City CA, 94015 USA |
| 14 | BDO Remit (UK) Ltd. (formerly CBN London Ltd.) | n.a. | Strand Bridge House 138-142 Strand London WC2R 1HH |
| 15 | BDO Rental, Inc. | CS200503906 | 39th Floor, BDO Corporate Center Ortigas, 12 ADB Ave., Ortigas Center, Mandaluyong City |
| 16 | BDO Securities Corporation | AS095009499 | 33rd Floor, BDO Towers Valero, 8741 Paseo de Roxas Ave., Salcedo Village, Bel-Air, Makati City |
| 17 | BDO Strategic Holdings, Inc. | AS095009903 | 2nd Floor, BDO Towers Valero, 8741 Paseo de Roxas, Makati City |
| - | BDORO Europe Ltd. | n.a. | 5th Floor, 6 St. Andrew Street, London, EC4A 3AE, United Kingdom |
| 19 | CBN Greece S.A. * | n.a. | 52 Kifissias Avenue Ambelokipi Athens Greece 115 23 |
| 20 | Dominion Holdings, Inc. (formerly BDO Leasing and Finance Inc.) | 97869 | 39th Floor, BDO Corporate Center Ortigas, 12 ADB Ave., Ortigas Center, Mandaluyong City |
| 21 | Equimark - NFC Development Corp.* | 155234 | Rm. 603 EBC Bldg. 262 Juan Luna St. Binondo , Manila |
| 22 | NLEX Corporation (formerly Manila North Tollways Corp.) | A199701451 | NLEX Compound, Balintawak, Caloocan City, Metro Manila |
| | NorthPine Land, Inc. (formerly Jardine Land, Inc.) * | AS096004391 | Units 1505-1508, The Taipan Place, F. Ortigas Jr. Road, Ortigas Center, Pasig City |
| Name and Address | SM Keppel Land, Inc. | AS094000210 | 12 ADB Avenue, Ortigas Center, Mandaluyong City |
| 25 | Taal Land Inc. | A199701452 | 12th Floor, PSBank Center, 777 Paseo De Roxas Avenue, Makati City |

^{*} under liquidation