



26 March 2025

PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

THE PHILIPPINE DEALING & EXCHANGE CORPORATION

29/F BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Ms. SUZY CLAIRE R. SELLEZA**
Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

The Philippine Bank of Communications (PBCOM) wishes to inform you that, at the regular meeting of the Board of Directors held earlier today, the Board approved the schedule of the 2025 Annual Stockholders' Meeting of PBCOM as follows:

Date and Time: **18 June 2025 (Wednesday), 9:00 a.m. to 10 a.m.**
Venue: **Virtual Stockholders' Meeting at the link to be provided in PBCOM's website – <https://www.pbcom.com.ph/>**
Record Date: **11 April 2025**

Enclosed is the draft Notice and Agenda for the said meeting.

Truly yours,

MA. THERESA G. DELA ROSA
Corporate Secretary



NOTICE OF THE ANNUAL MEETING OF STOCKHOLDERS

Please take notice that the Annual Meeting of Stockholders of the **PHILIPPINE BANK OF COMMUNICATIONS** (“PBCOM”) will be held on **Wednesday, 18 June 2025 9:00 a.m. to 10:00 a.m.** [The meeting will be conducted virtually and can be accessed at the link to be provided in the Bank’s website at <https://www.pbcom.com.ph/>.]

A G E N D A

1. Call to Order
2. Certification of Notice and Quorum
3. Review and Approval of the Minutes of the Previous Meeting held on 11 June 2024
4. Annual Report of Management and Approval of the Audited Financial Statements for 2024
5. Ratification of Acts of the Board of Directors and Management since the Last Annual Meeting of Stockholders
6. Election of Directors
7. Appointment of External Auditor
8. Other Matters
9. Adjournment

For purposes of the meeting, only stockholders of record as of **11 April 2025** are entitled to notice of, and to vote at, the Annual Meeting of Stockholders.

[PBCOM will be holding a virtual Annual Meeting. The conduct of the Annual Meeting will be streamed live, and stockholders may attend, participate and vote only through proxy, remote communication or *in absentia*. The requirements and procedures for voting *in absentia* and participation through remote communication are set forth in the Information Statement.]

Stockholders who choose to vote by proxy must submit and address their signed proxy to the attention of the Corporate Secretary at 5/F PBCOM Tower, 6795 Ayala Avenue corner V.A. Rufino Street, Makati City, or via e-mail at CorporateSecretary@pbcom.com.ph not later than 5:00 p.m. on or before [27 May 2025].

In compliance with SEC Resolution No. 196, Series of 2015, a copy of the Unaudited Interim Financial Statements of PBCOM with Management Discussion and Analysis for the period ended 31 March 2025 shall be posted in PBCOM’s website at <https://www.pbcom.com.ph/> on or before [27 May 2025]. A hard copy of the said interim financial statements shall be provided within a reasonable time upon request by any stockholder.



Copies of the following documents will be available upon request: (i) Minutes of the Annual Meeting of Stockholders held on 11 June 2024; (ii) Information Statement; (iii) Management Report; and (iv) Audited Financial Statements for the year 2024.

PBCOM IS NOT SOLICITING PROXIES.

MA. THERESA G. DELA ROSA
Corporate Secretary