

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 3, 2025

2. SEC Identification Number

170957

3. BIR Tax Identification No.

000-533-224

4. Exact name of issuer as specified in its charter

FILINVEST LAND, INC.

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila

Postal Code

1550

8. Issuer's telephone number, including area code

(632) 7918-8188

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Filinvest Land, Inc. FLI

PSE Disclosure Form 9-1 - Share Buy-Back Transactions *References: Section 9 of the Revised Disclosure Rules*

Subject of the Disclosure

Filinvest Land Inc.'s ("FLI") capped Voluntary Tender Offer ("VTO") or the Share Buy Back Transaction

Background/Description of the Disclosure

Further to the disclosure of the Issuer on 11 December 2024 (please see Company Report No. CR08014-2024), the capped VTO conducted by FLI from 7 October 2024 until 27 November 2024 resulted in the buyback of One Billion Eight Hundred Sixty-Six Million (1,866,000,000) common shares of FLI (the "Tender Shares") in exchange for Five Hundred Ninety-Seven Million One Hundred Twenty Thousand (597,120,000) shares in Filinvest REIT Corp. owned by FLI. Following the close of the VTO, the outstanding shares of FLI decreased as the Tender Shares formed part of the treasury shares of FLI.

Type of Securities

Common	
Preferred	N/A
Others	N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
December 9, 2024	1,866,000,000	**
	1,866,000,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	24,249,759,506	22,383,759,506
Treasury Shares	220,949,000	2,086,949,000

Cumulative Number of Shares Purchased to Date ¹	1,866,000,000
Total Amount Appropriated for the Buy-Back Program	Php1,866,000,000.00
Total Amount of Shares Repurchased	Php1,866,000,000.00

Other Relevant Information

The consideration for the Tender Offer was paid in shares owned by FLI in FILRT at an exchange ratio of 0.32 FILRT shares for every 1.00 FLI share tendered and accepted for payment. The cross date was December 9, 2024 while the tendered shares were fully paid and settled on December 11, 2024. All resulting fractional shares were disregarded.

** 0.32 FILRT share for every 1.00 FLI share

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Katrina Clemente- Lua
Designation	Corporate Secretary and Corporate Information Officer